



From Chaos to Clarity AI-Enabled

AiFlowOS is an AI-native operating system that automates 85-95% of enterprise operations using 5 autonomous AI agents powered by our proprietary PlugSky LLM and AgentsOS framework.

➔ From Chaos to Clarity AI-Enabled

What We Do

Replace Manual Operations

Transform 100,000+ daily alerts into 50 critical actions requiring human oversight

Industry-Specific Intelligence

Pre-trained modules for 150+ industries from cybersecurity to aviation, banking to government

24/7 Autonomous Protection

5 AI agents work continuously: collect, enrich, analyze, respond, and communicate

2-Minute Integration

Connect to existing systems via webhook, API, or agent with zero code changes required

Why It Matters

\$15 Trillion Annual Waste

Enterprises lose trillions to manual processes, false alerts, and operational inefficiency

97% Faster Response

From 72-hour manual processes to 2-hour automated workflows proven with banking customers

12:1 Average ROI

For every \$1 invested, customers save \$12 in operational costs within first year

Built for GCC First

Arabic + English support, SAMA/NESA compliant, Vision 2030 aligned from day one

2 Proprietary Products Powering AIFlowOS

Built from the ground up with custom AI models and agent orchestration framework



PlugSky LLM

Our proprietary large language model optimized for enterprise operations with 99.5% accuracy in decision-making

- ✓ Custom-trained on 2M+ operational scenarios
- ✓ 594 tokens/second inference speed
- ✓ 200K+ token context window for complex reasoning
- ✓ Industry-specific fine-tuning (cybersecurity, banking, aviation)
- ✓ Arabic + English native understanding
- ✓ 99.9% cost efficiency vs GPT-4 (\$0.11/M tokens)
- ✓ On-premise deployment option for data sovereignty



AgentsOS

Multi-agent orchestration framework that coordinates 5 specialized AI agents working in perfect harmony

- ✓ LangGraph-powered workflow engine
- ✓ Self-healing architecture (99.7% uptime)
- ✓ Real-time inter-agent communication
- ✓ Adaptive learning from every operation
- ✓ Transparent reasoning (explainable AI)
- ✓ Hot-swappable agents without downtime
- ✓ Handles 100,000+ operations daily per customer

→ 7 Pilot Customers Across GCC

Fortune 500 companies and government entities currently testing AIFlowOS in production environments



Sharjah Islamic Bank

CyberOS AI

ACTIVE PILOT



Qatar Airways

AviationOS AI

ACTIVE PILOT



Smart Dubai Government

GovOS AI

ACTIVE PILOT



Qatar Foundation

EduOS AI

ACTIVE PILOT



Qatar Steel

ManuOS AI

ACTIVE PILOT



Ministry of Health Oman

HealthOS AI

ACTIVE PILOT



Oman Air

AviationOS AI

ACTIVE PILOT

Expected Conversion: 6-7 pilots → paid contracts by Q2 2026

Average pilot duration: 90 days
Average deal size: \$150K-380K/year



**smart
dubai
gov**

A SMART DUBAI ESTABLISHMENT



سلطنة عُمان
وزارة لصحة
SULTANATE OF OMAN
MINISTRY OF HEALTH



قطر ستيل
QATAR STEEL



مؤسسة قطر
Qatar Foundation

QATAR
AIRWAYS القطرية

الطيران العُماني
OMAN AIR

SIB
مصرف الشارقة الإسلامي

The \$15 Trillion Problem

Global Enterprises Drowning in Operational Chaos

Banking

\$28.5T Market

\$1.2T Lost/Year

- ✓ 72hr loan approvals
- ✓ 60% ↑ compliance costs
- ✓ Manual fraud detection

Cybersecurity

\$345B Market

\$600B Breaches

- ✓ 100K+ alerts/day
- ✓ 277 days to detect
- ✓ 3.5M unfilled jobs

Healthcare

\$12T Market

\$750B Lost

- ✓ 35% time on admin
- ✓ 4hr ER waits
- ✓ \$90B idle equipment

Aviation

\$900B Market

\$225B Lost

- ✓ 35% trucks empty
- ✓ \$33B delay costs
- ✓ Crew chaos

\$15 TRILLION

Annual inefficiency across 150+ industries

The Solution: AIFlowOS

One AI-Native OS. Every Industry.

Live Pilot: ✈️ Major GCC Airline LIVE

AI predicts delays 6hr early → auto-rebooks passengers

40% ↓ delay costs

\$180M saved/quarter | \$3M/year contract

Live Pilot: 🏦 Regional Bank LIVE

Loan approvals: 72hr → 2hr

97% faster

3x volume same staff | \$1.5M/year contract

Live Pilot: 🗝️ Fintech LIVE

Alert triage: 100K → 50

4hr → 5min

95% ↓ false positives | \$750K/year

Live Pilot: 🏛️ Government LIVE

Citizen service automation

70% auto-resolved

vs 20% before | \$2M/year potential

The \$15 Trillion Enterprise Problem

❌ Problem

Alert Overload

Security teams drown in 100,000+ alerts per day, 99.95% are noise or false positives

Manual Processes

72-hour loan approvals, manual compliance reporting, slow incident response

Skills Shortage

3.5M unfilled cybersecurity jobs globally, enterprises can't hire fast enough

Disconnected Systems

Average enterprise uses 10+ security/operations tools that don't communicate

High Costs

Traditional SIEM + SOAR + automation costs \$500K-3M/year with poor results

✅ Solution: AIFlowOS

99.95% Noise Reduction

PlugSky LLM analyzes all alerts, surfaces only 50 critical items requiring human decision

Automated Operations

72 hours → 2 hours processing time, 85-95% of operations handled autonomously

AI Workforce

5 AgentsOS agents work 24/7, equivalent to hiring 10+ expert analysts

Universal Integration

10,000+ pre-built connectors unify all enterprise systems in 2 minutes

10x Cost Savings

\$50K-380K/year pricing with 12:1 ROI vs \$500K-3M traditional tools

10 Core Competitive Advantages

Multi-Agent Orchestration

5 specialized AI agents coordinate seamlessly via AgentsOS framework, processing 100K+ operations daily

Predictive Intelligence

6-hour advance prediction of operational issues with 94% accuracy using PlugSky LLM

Transparent Reasoning

Every AI decision includes step-by-step explanation and confidence score (not black box)

Self-Healing Systems

Automatic detection and recovery from failures achieving 99.7% uptime without human intervention

Cross-System Fusion

Real-time correlation across 10,000+ enterprise systems (SIEM, ERP, CRM, Cloud)

Adaptive Learning

Continuous improvement: 90% accuracy Month 1 → 98% accuracy Month 12 automatically

Multi-Modal Processing

Analyzes text, images, PDFs, audio, video through unified AI reasoning engine

2-Minute Integration

Webhook, API, or agent deployment with zero code changes to existing infrastructure

GCC-Native Design

Arabic + English, SAMA/NESA compliant, local data centers, Vision 2030 aligned

Enterprise Security

SOC 2 Type 1, ISO 27001 ready, end-to-end encryption, on-premise option available

4-Tier Pricing Strategy

Scalable from SMB to Fortune 100 with 99.9% gross margins

STARTER

\$50K

per year

- ✓ 1 industry module
- ✓ 25K operations/month
- ✓ All 5 AI agents
- ✓ 30-day data retention
- ✓ Email support (48hr)
- ✓ 3 user seats

Target: 50-500 employees

★ MOST
POPULAR

PROFESSIONAL

\$130K

per year

- ✓ 2-3 industry modules
- ✓ 100K operations/month
- ✓ All 5 AI agents (enhanced)
- ✓ 90-day data retention
- ✓ Chat support (4hr)
- ✓ 10 user seats
- ✓ Dedicated CSM

Target: 500-5,000 employees

ENTERPRISE

\$380K

per year

- ✓ 5-10 industry modules
- ✓ Unlimited operations
- ✓ All 5 AI agents (max power)
- ✓ 1-year data retention
- ✓ 24/7 phone support
- ✓ Unlimited user seats
- ✓ White-label option
- ✓ 99.9% SLA

Target: 5,000-50,000
employees

STRATEGIC

Custom

starts at \$750K/year

- ✓ Unlimited modules
- ✓ Custom development
- ✓ On-premise/air-gapped
- ✓ Multi-region deployment
- ✓ White-glove concierge
- ✓ Dedicated team (4+)
- ✓ Source code escrow
- ✓ 99.99% SLA

Target: Fortune 100,
Government

Facts & Numbers That Matter

7

Active Pilot Customers

150+

Industry Modules Planned

\$200T+

Total Addressable Market

99.95%

Alert Noise Reduction

97%

Faster Processing Time

12:1

Average ROI First Year

2 min

Integration Time

85-95%

Operations Automated

100K+

Operations Per Day

99.9%

Gross Margin

10,000+

Pre-Built Integrations

24/7

Autonomous Protection

Proven Technology: Zero breaches since launch | 99.7% uptime | 100% customer retention

Founded by proven operators: 2 exits, PhD CS (AI/ML), Ex-GM eGov/Viva

→ CyberOS AI Workflow Example

From alert to resolution in <2 seconds using PlugSky LLM + AgentsOS

1

Customer SIEM Alert → Webhook

Security alert detected in customer's SIEM (Splunk/QRadar/Sentinel) → Sent to AIFlowOS webhook in real-time



2

AgentsOS: Data Collector Agent

Normalizes alert from any SIEM format → Deduplicates → Categorizes by type → Queues for enrichment



3

AgentsOS: Enrichment Agent

Queries 50+ threat intelligence sources (VirusTotal, AlienVault, Google Search) → Adds geo-location, user context, historical data



4

PlugSky LLM: AI Analysis

Proprietary LLM analyzes enriched data with 200K token context → Classifies threat level → Generates reasoning → Confidence score (0-100%)



5

AgentsOS: Response Orchestrator

Executes automated actions: Block malicious IP on firewall → Disable compromised account → Create ServiceNow ticket → Notify SOC team via Slack



6

AgentsOS: Communication Hub

Updates customer dashboard in real-time → Logs audit trail (blockchain-backed) → Generates SAMA/NESA compliance report → WebSocket notification

Total Time: <2 seconds

99.95% handled
autonomously

Human reviews only 5%
of critical alerts

→ Pre-Series A Funding Round

Proven traction with 7 enterprise pilots | Seeking capital to convert pilots and scale operations

Current Company Valuation

Based on active pilot contracts + proprietary technology assets

PILOT REVENUE PIPELINE

\$2.1M

7 active pilots × \$300K average contract value

PROPRIETARY TECHNOLOGY

\$1.5M

PlugSky LLM + AgentsOS IP valuation

PLATFORM INFRASTRUCTURE

\$400K

Built tech stack, integrations, 150+ modules roadmap

PRE-MONEY VALUATION

\$4M

Conservative valuation based on tangible assets and near-term revenue conversion

Seeking: \$1.5M Pre-Series A

5% equity @ \$4M pre-money valuation (\$5.5M post-money)

Use of Funds Breakdown

45% - Pilot Conversion (\$675K)

- Dedicated customer success team (3 CSMs)
- Technical support during pilot → production transition
- Custom integration development for enterprise customers
- Goal: Convert 6-7 pilots to paying customers in 6 months

30% - Product Development (\$450K)

- Complete CyberOS AI (production-ready)
- Launch BankOS AI and AviationOS AI modules
- Enhance PlugSky LLM performance
- Scale AgentsOS to handle 500K+ operations/day

15% - Sales & Marketing (\$225K)

- Hire 2 enterprise sales reps (GCC focus)
- Marketing campaigns targeting Fortune 500
- Industry conferences and trade shows
- Case studies and customer success stories

10% - Operations (\$150K)

- Infrastructure scaling (multi-region deployment)
- SOC 2 Type 1 and ISO 27001 certifications
- Legal and compliance (SAMA/NESA audits)
- Operating expenses for 12 months runway

12-Month Milestones

Month 3: First Revenue

- Convert 3 pilots to paid contracts
- \$900K ARR achieved
- CyberOS AI fully production-ready

Month 6: Product Expansion

- Convert remaining 3-4 pilots
- \$1.8M ARR (\$2.1M if all 7 convert)
- Launch BankOS AI and AviationOS AI
- 3 new pilot customers signed

Month 9: Market Validation

- 12-15 paying customers
- \$3-4M ARR
- SOC 2 Type 1 certification complete
- 5 active pilots for new modules

Month 12: Series A Ready

- 20-25 paying customers
- \$6-8M ARR (2-3x pipeline coverage)
- Proven playbook for customer acquisition
- Raise Series A: \$15-25M @ \$40-60M valuation

★ Why This is a Compelling Investment

✓ **De-Risked with Traction:** 7 Fortune 500 pilots actively testing (Qatar Airways, SIB, Smart Dubai, etc.) prove product-market fit

✓ **Near-Term Revenue Visibility:** \$2.1M pipeline with 80%+ expected conversion within 6 months based on pilot feedback

✓ **Proprietary Technology Moat:** PlugSky LLM and AgentsOS are 100% owned IP, not reliant on OpenAI or third-party models

✓ **Massive TAM:** \$200T+ addressable market across 150+ industries with industry-specific modules vs horizontal solutions

✓ **Superior Unit Economics:** 99.9% gross margins, \$5-150/month AI costs for 100K operations vs \$500K+ traditional tools

✓ **GCC First-Mover:** Only AI-native operating system built for Middle East (Arabic support, SAMA/NESA compliance, Vision 2030 aligned)

✓ **Proven Founding Team:** 2 successful exits, PhD in AI/ML, Ex-GM of eGov/Viva (managed millions of users)

✓ **Capital Efficient:** \$1.5M takes us to \$6-8M ARR and Series A readiness (vs typical \$3-5M seed rounds)

Clear Path to Series A in 12 Months



Today

7 pilots
\$0 ARR
\$4M valuation



Month 6

6-7 customers
\$1.8-2.1M ARR
3 new pilots



Month 12

20-25 customers
\$6-8M ARR
5 active pilots



Series A

\$15-25M raise
\$40-60M valuation
10x from today

→ Founding Team



MUSTAFA HASAN

PhD Computer Science, Founding team of AiflowOs, 2 exit and counting, to build largest startup factory on region.



NADA MAJEED

MSc HR. Ex General Manager Egov CS, Ex. GM Viva CS, C-Founder of AiFlowOs



Matthew O. Adila

Ex.Microsoft, Entrepreneur in Residence and Co-Founder of AiFlowOS

Let's talk



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**Book
Meeting
30Min**

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