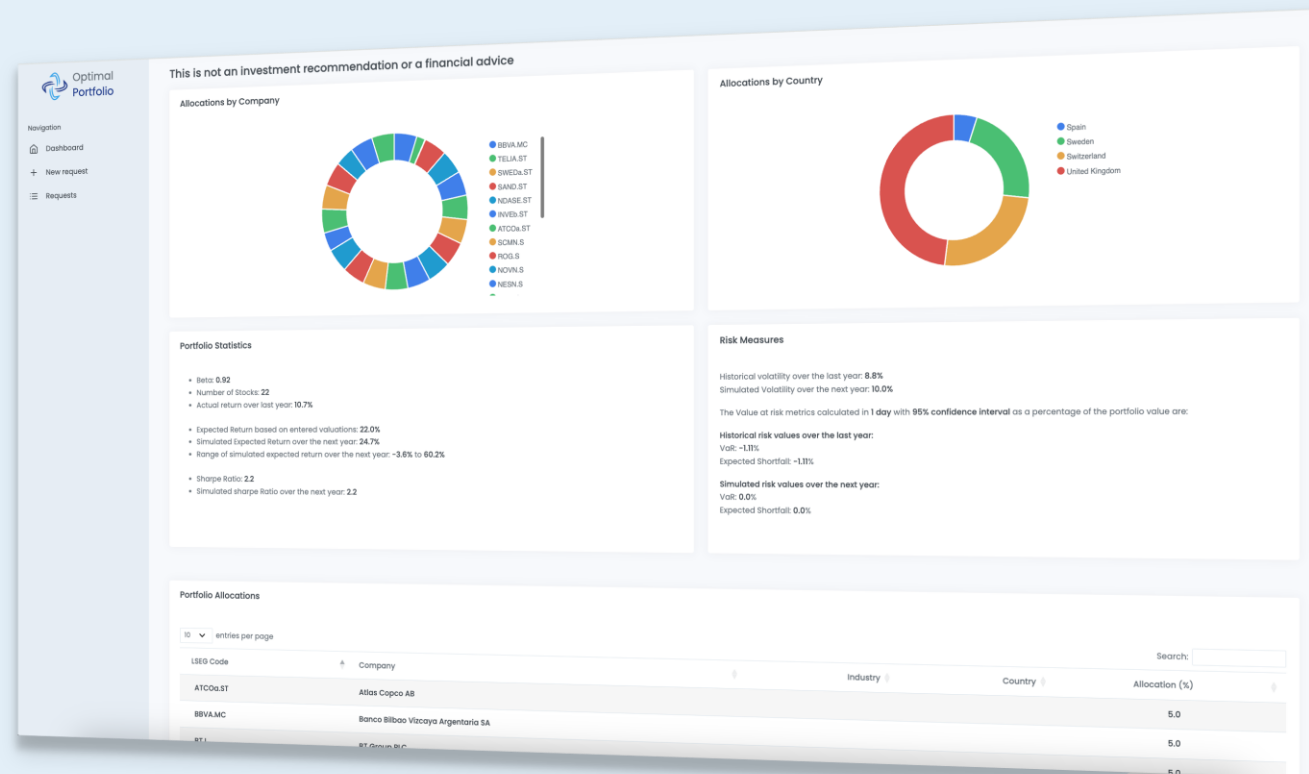


Optimize your portfolio to manage the Risk!

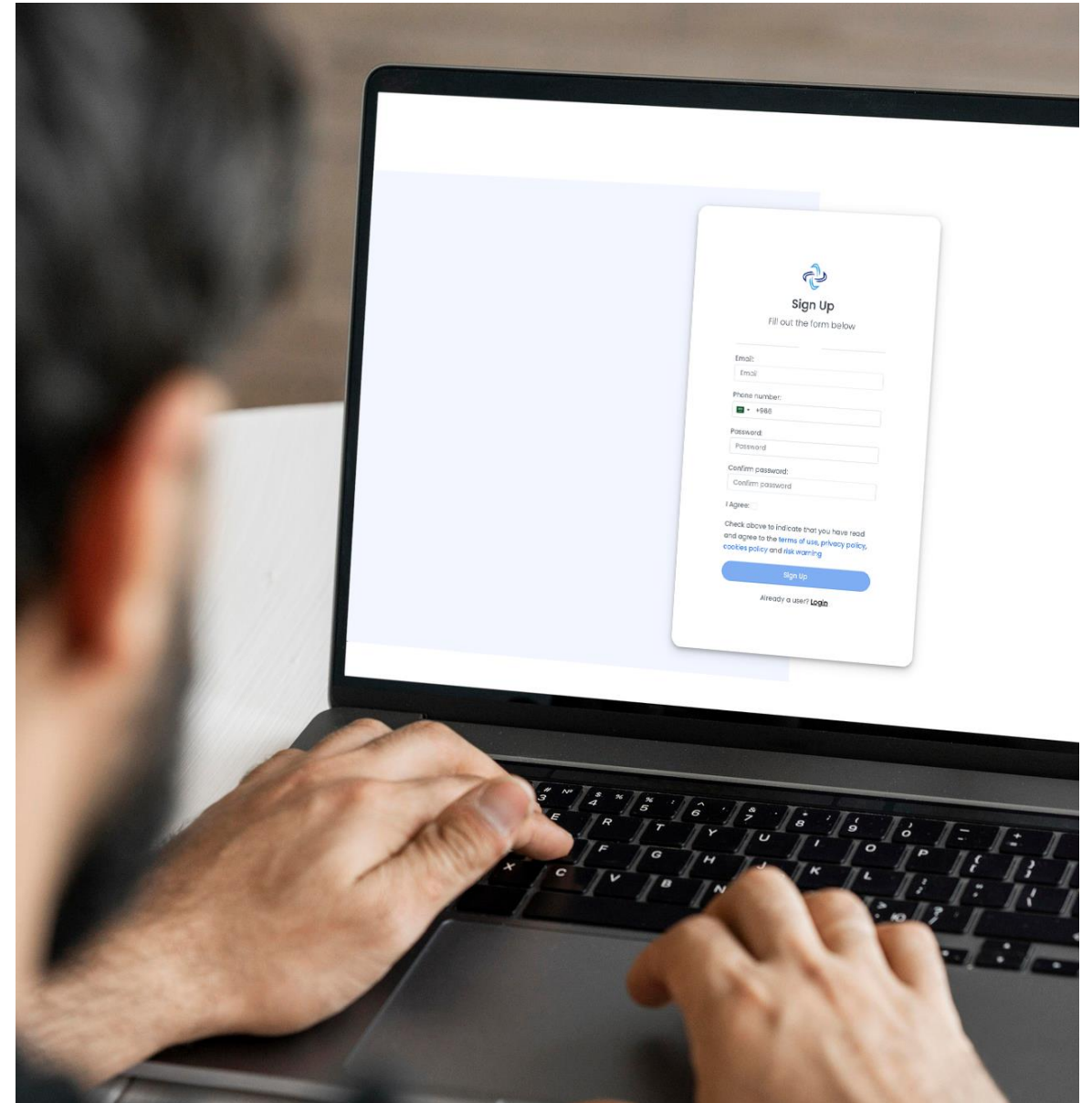
STEP-BY-STEP HOW TO USE GUIDE

START NOW



Sing-up and get a **Free Request**

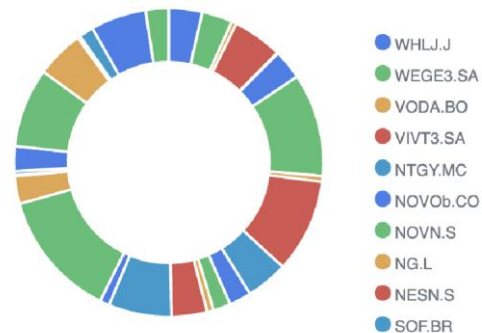
You only need to sign up to make a free request with up to 100 companies.



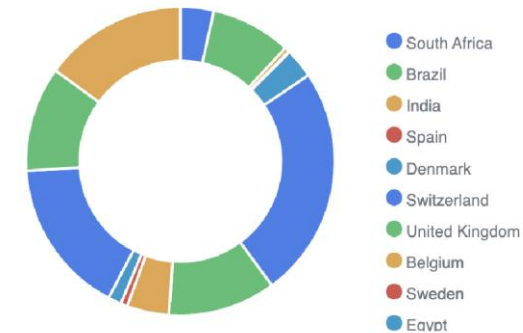
OUR Investment Universe

Discover the universe of
markets that we cover

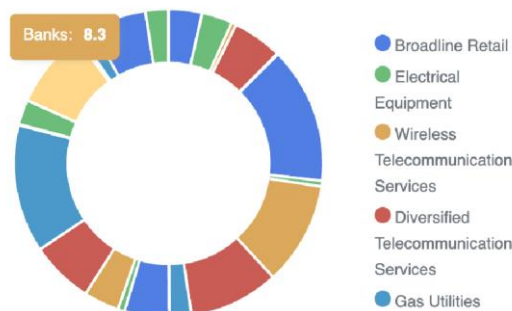
Allocations by Company



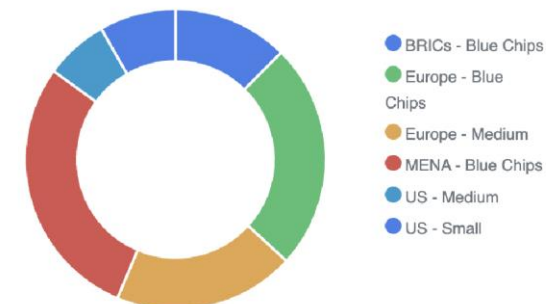
Allocations by Country



Allocations by Industry



Allocations by Market



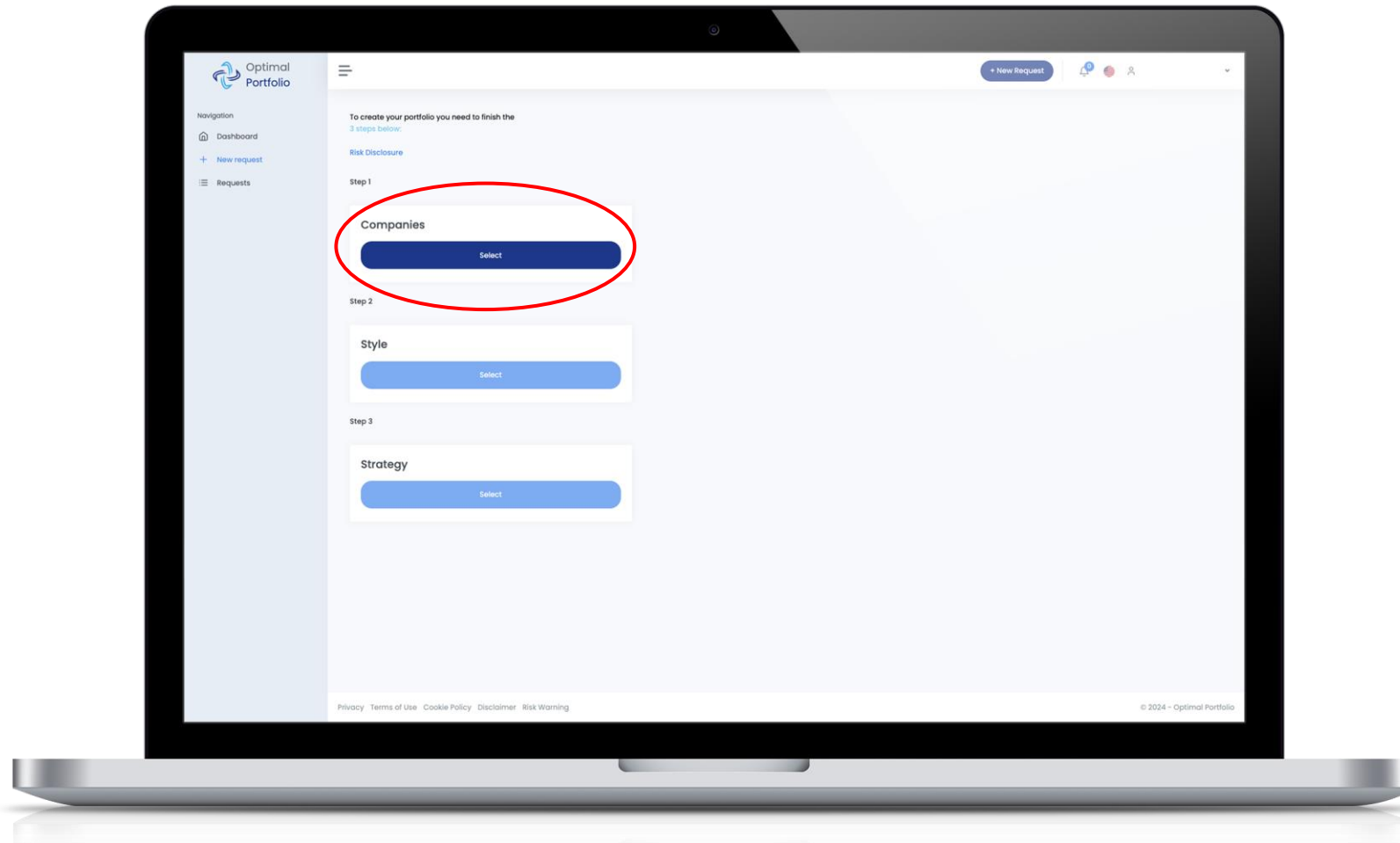


Let's Start!



STEP 1

The Companies



STEP 1

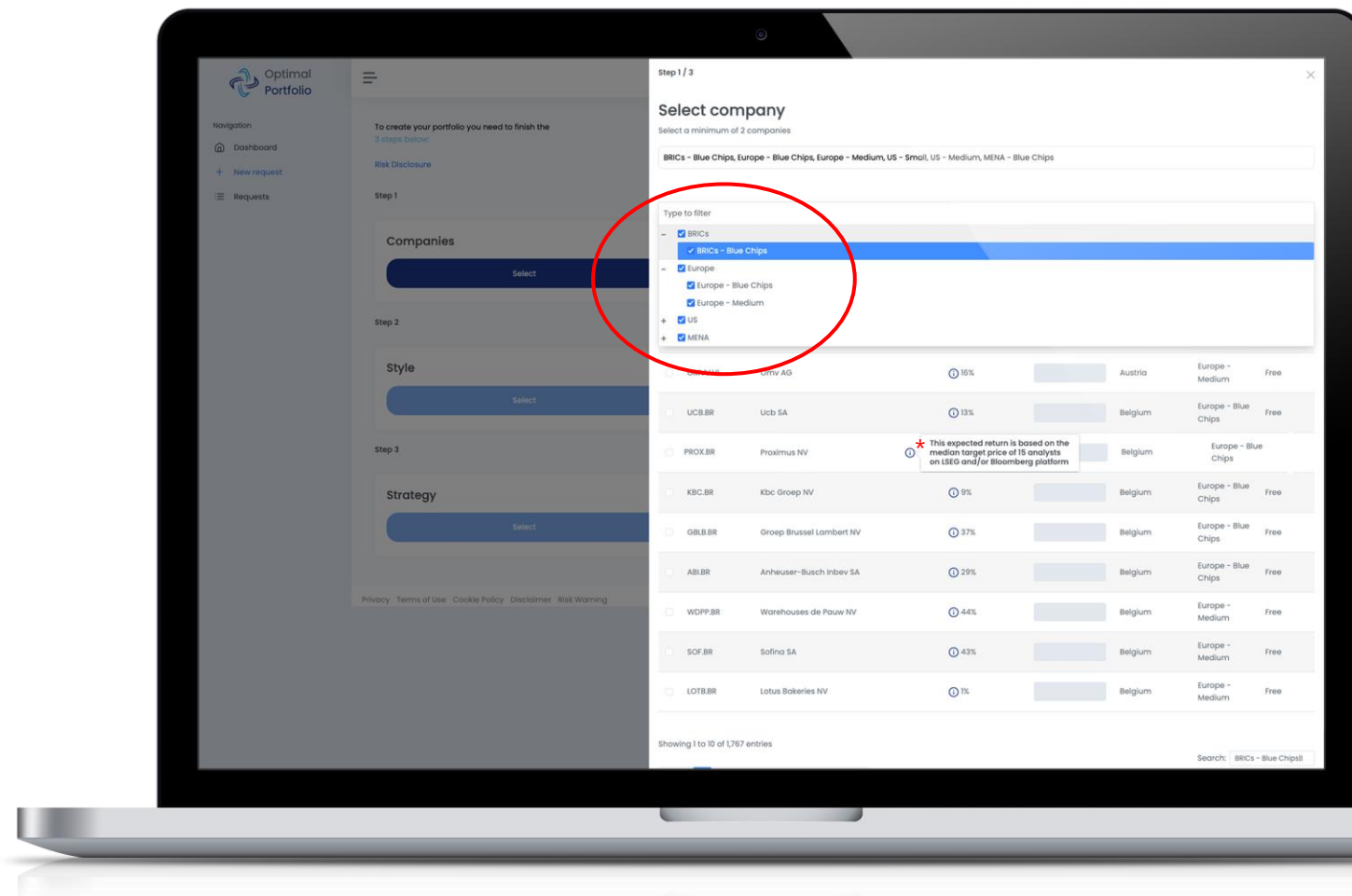
Select Markets

Select the markets you are interested to find opportunities in



Markets filter

- BRICs
- Europe
- US
- MENA
- Pacific



* This expected return is based on the median target price of # analysts on LSEG and/or Bloomberg platform

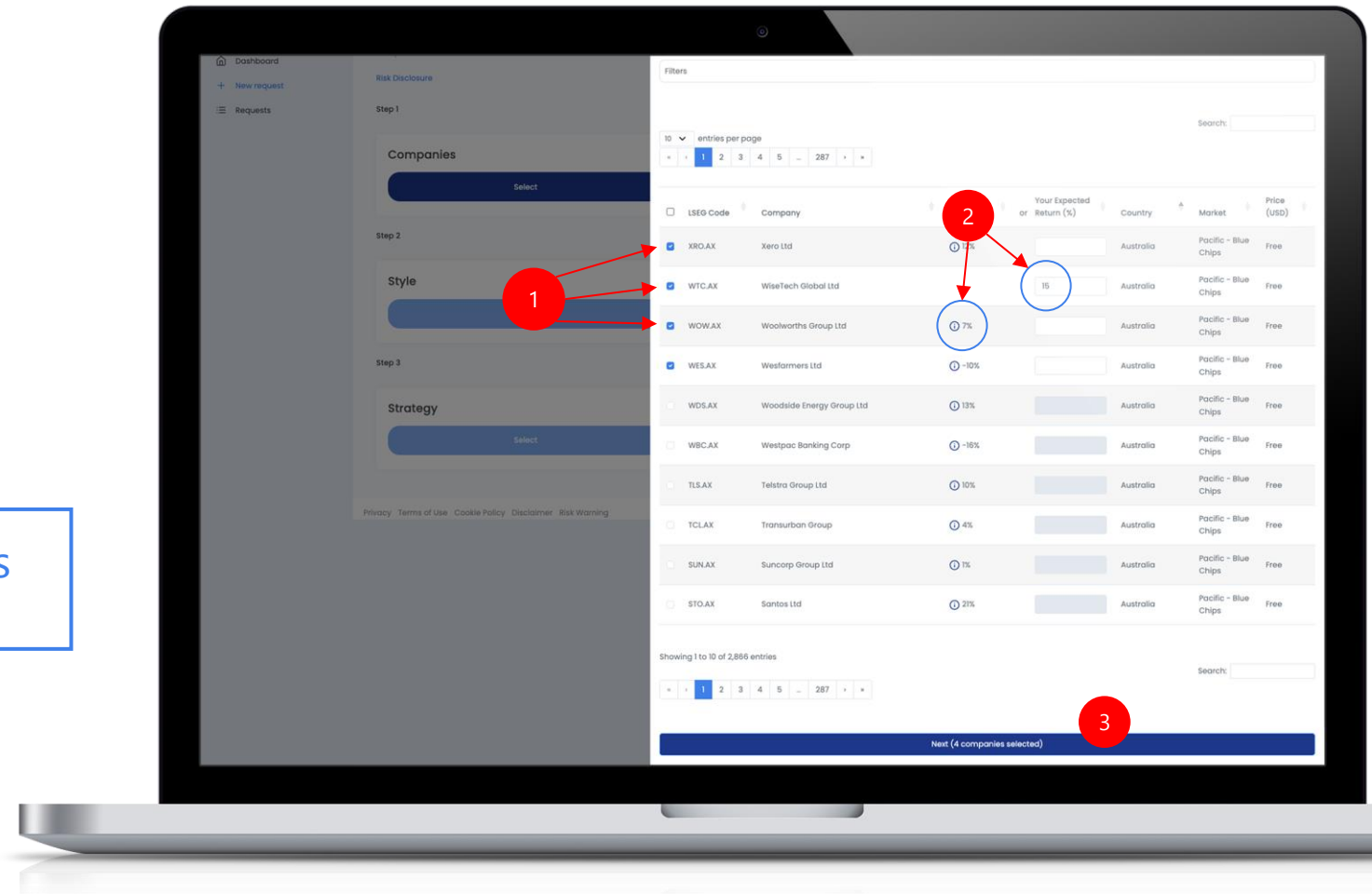
STEP 1

Select Companies

1. Select the companies you want to explore
2. You can enter your own Expected Return
3. Click next to continue

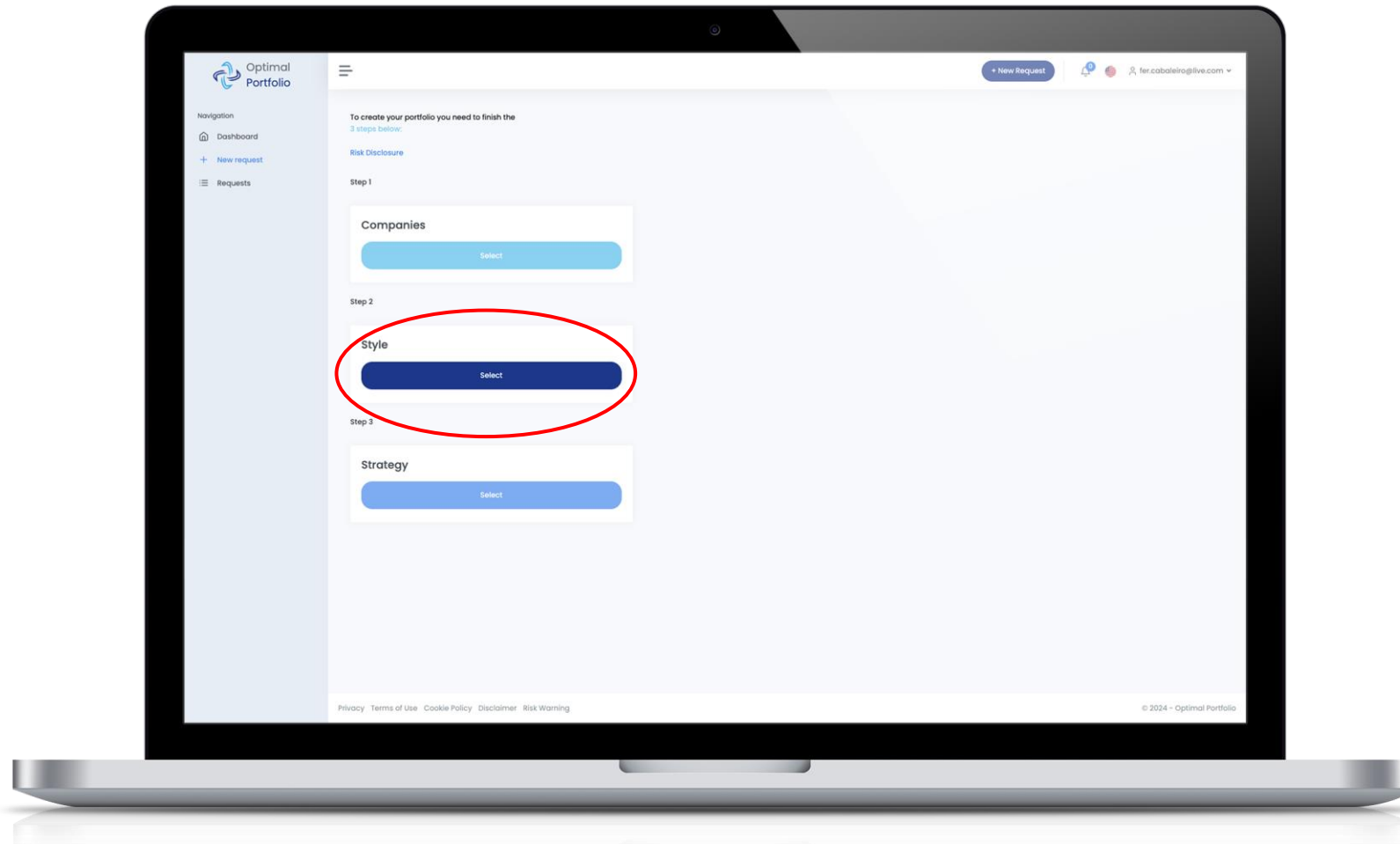
2 companies
minimum

100 companies
maximum, so far



STEP 2

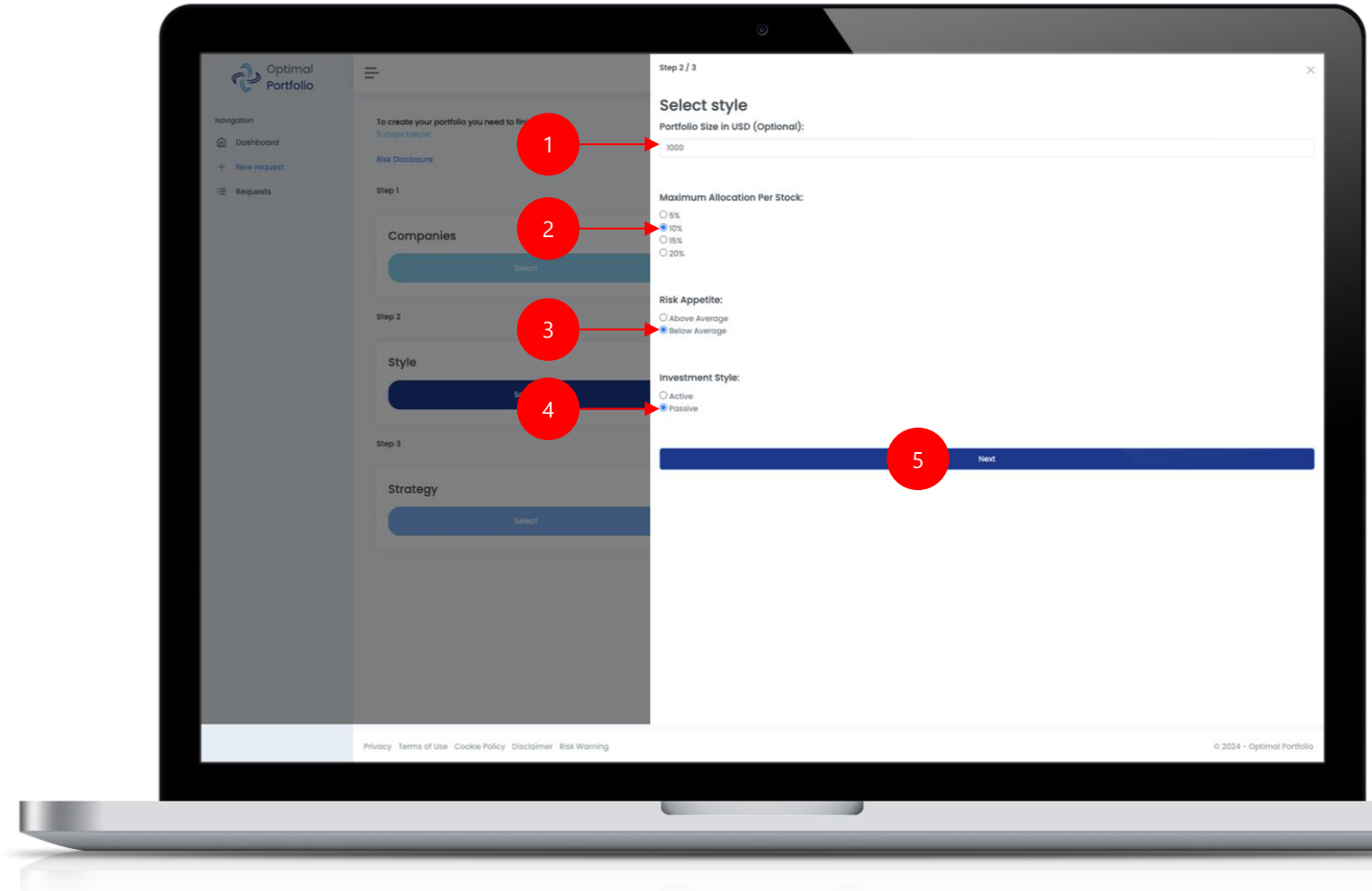
Investment Style



STEP 2

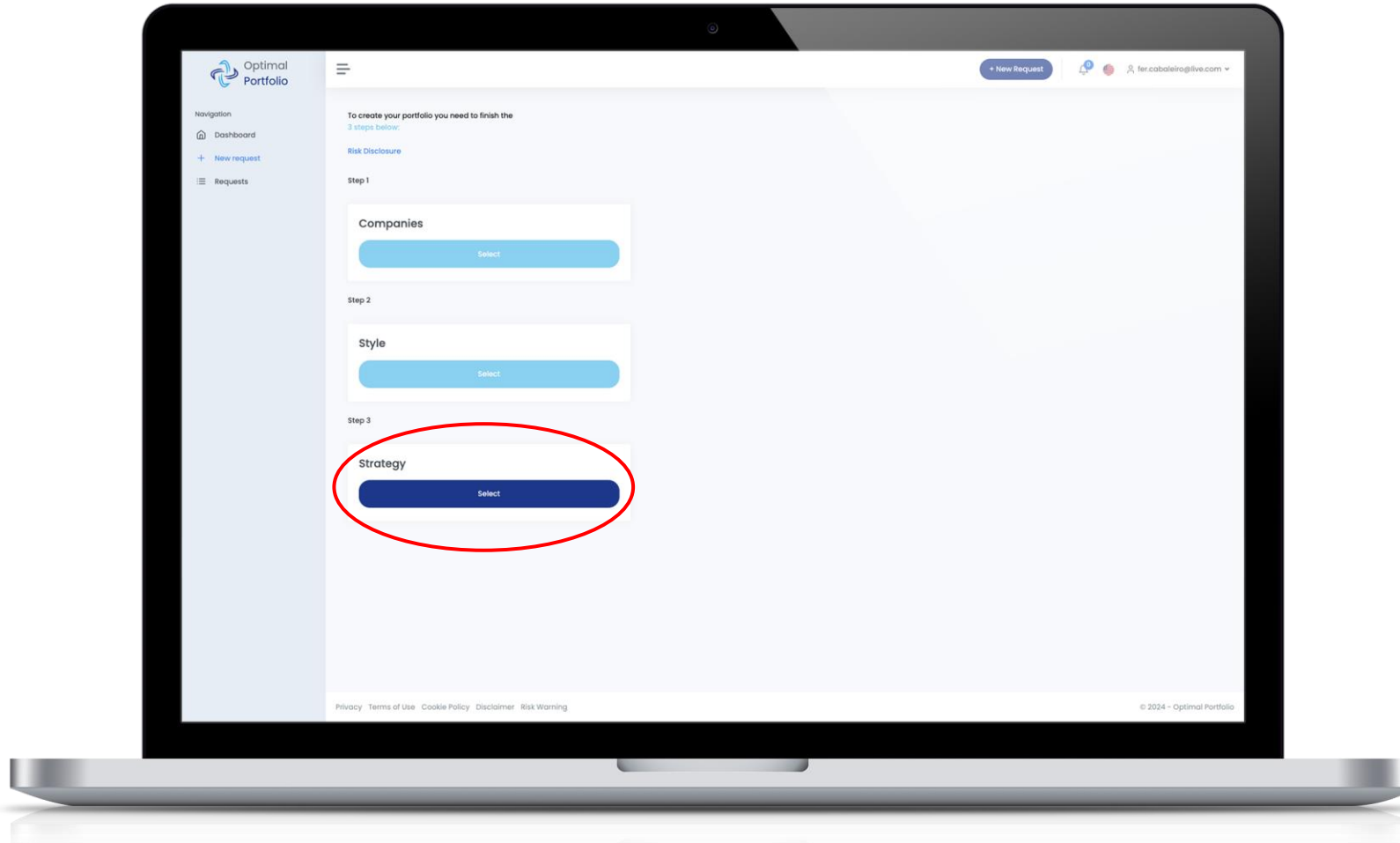
Select your Style

1. Enter your portfolio size in USD (Optional)
2. Select the maximum allocation per stock
3. Select your risk appetite
4. Select your investment style
5. Click next to continue



STEP 3

Investment Strategy



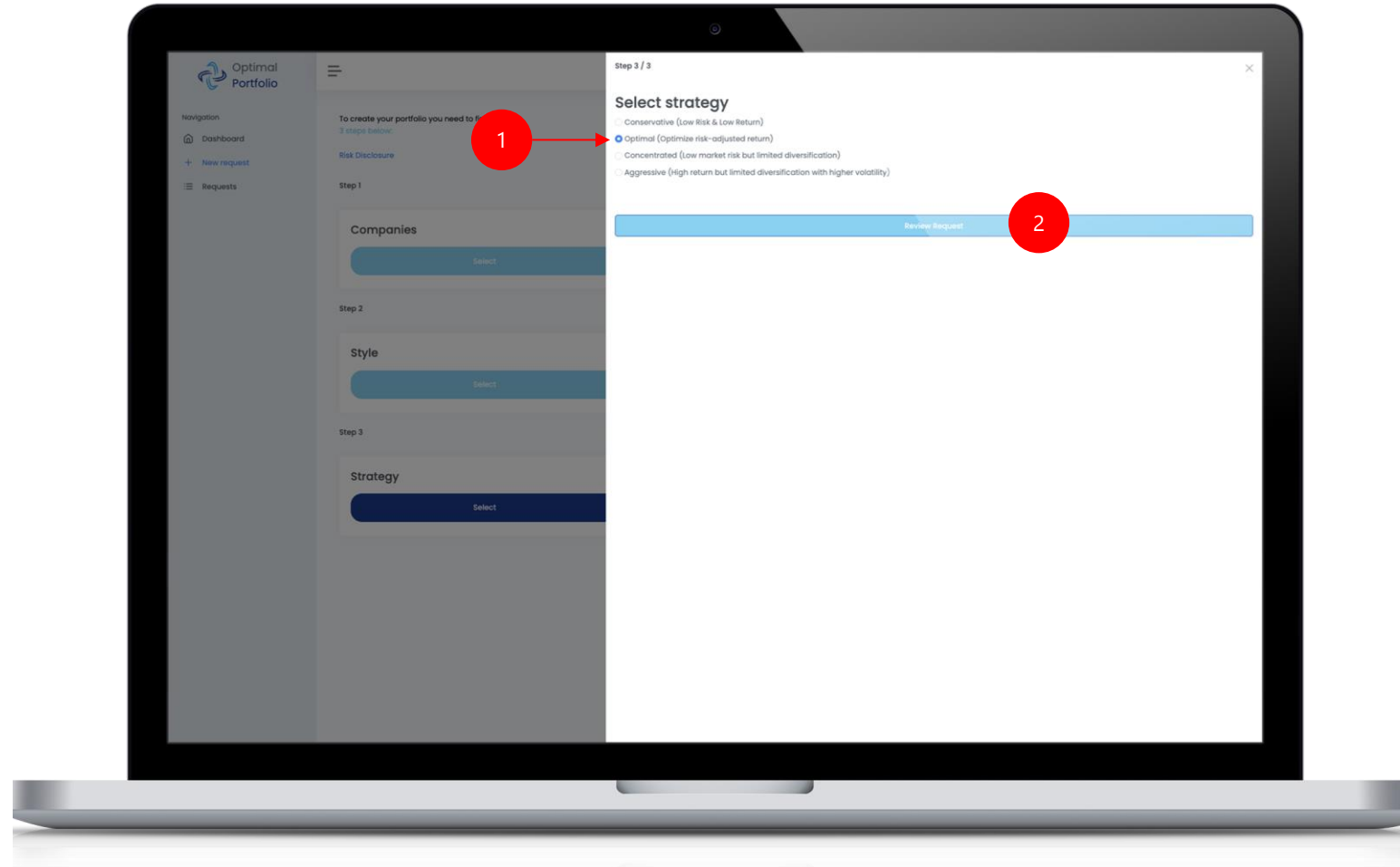
STEP 3

Select your Strategy

1. Select the strategy you want to apply

- Conservative
- Optimal
- Concentrated
- Aggressive

1. Click next to continue



STEP 4

Review Your Request

Once you have completed the three steps, you can review your request to edit, cancel or proceed for constructing your portfolio.

1. Edit request
2. Cancel request
3. Confirm and send request

Review Request

[← Edit request](#) [× Cancel request](#)

Portfolio Style:

- Portfolio Size \$**
\$1000
- Max Allocation**
10% per single security
- Risk Appetite**
Below average
- Style**
Passive

Strategy
Optimal (Optimize risk-adjusted return)

Companies
4 companies selected

Selected Companies:

Filters

10 entries per page

Search:

LSEG Code	Company	Expected Return	Country	Market
XRO.AX	Xero Ltd	12%	Australia	Pacific - Blue Chips
WTC.AX	WiseTech Global Ltd	15%	Australia	Pacific - Blue Chips
WOW.AX	Woolworths Group Ltd	7%	Australia	Pacific - Blue Chips
WES.AX	Wesfarmers Ltd	-10%	Australia	Pacific - Blue Chips

Showing 1 to 4 of 4 entries

Search:

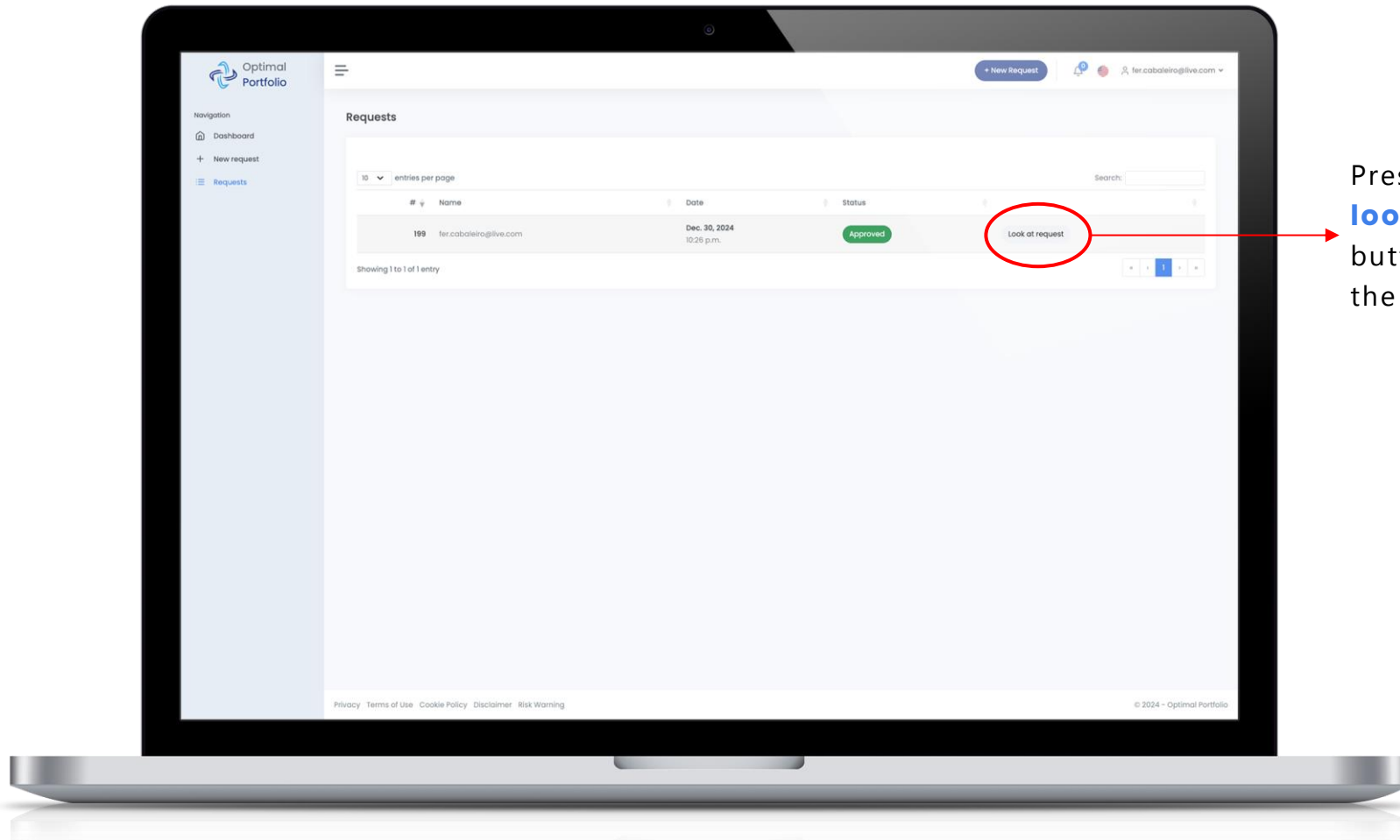
[Confirm and Send Request](#)

Privacy Terms of Use Cookie Policy Disclaimer Risk Warning

© 2024 - Optimal Portfolio

LOOK AT REQUEST

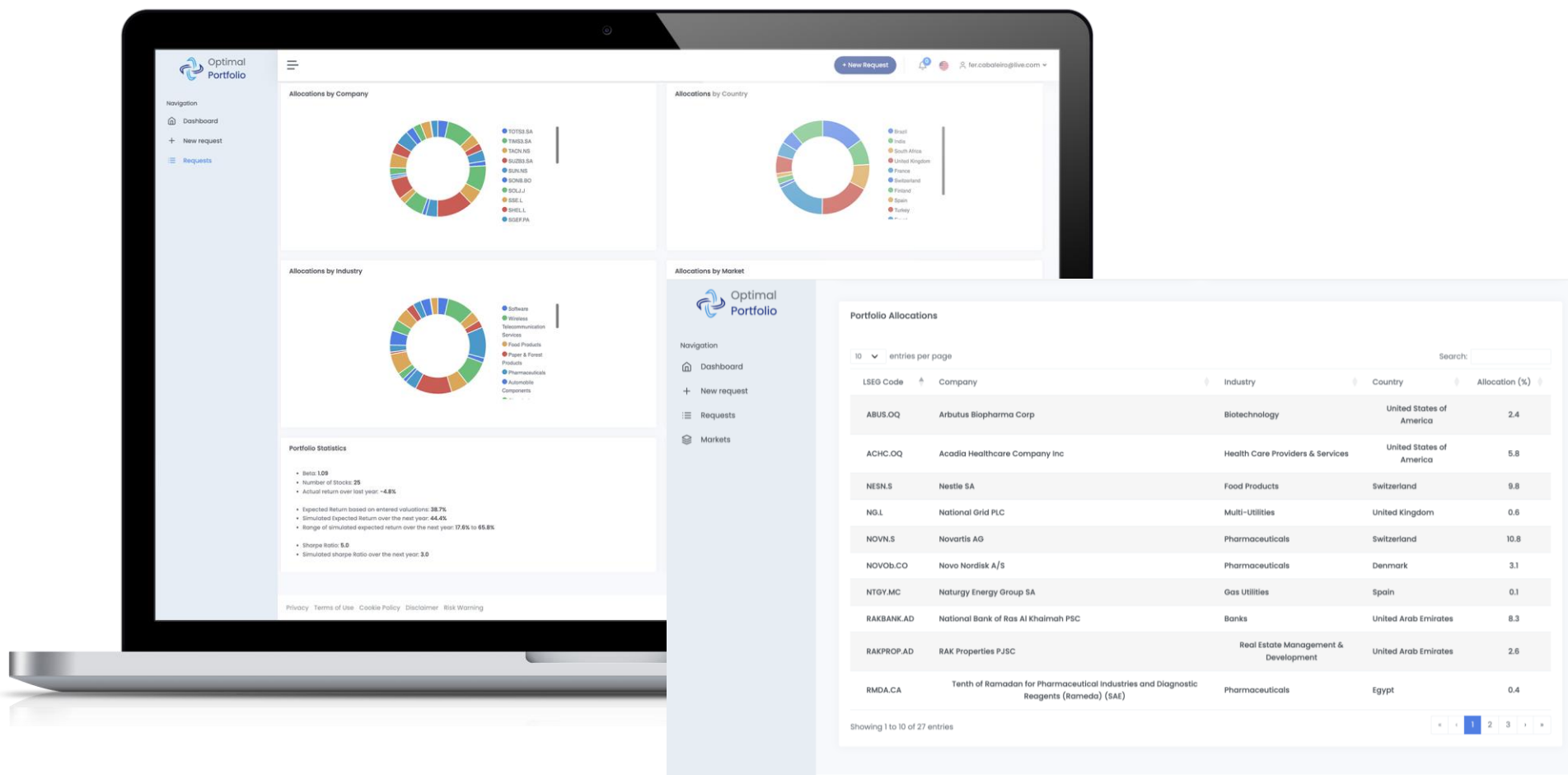
Approved Request



Press the
look at request
button to see
the results

RESULTS

Check Your Portfolio Allocations



PRICING

A plan that scales with the need

Whether you're a business or an individual, first request is free with no credit card required.

Free

\$0.0

Includes:

Select up to
8 companies

Small

\$0.99

Includes:

Select up to
15 companies

Medium

\$4.99

Includes:

Select up to
50 companies

Large

\$9.99

Includes:

Select up to
100 companies

DISCLAIMER

No Investment Advice Provided

Trading leveraged products carries a high degree of risk and you could lose more than your initial deposit. Any opinions, chats, messages, news, research, analyses, prices, or other information contained on this Website are provided as general market information for educational and entertainment purposes only, and do not constitute investment advice. The Website should not be relied upon as a substitute for extensive independent market research before making your actual trading decisions. Opinions, market data, recommendations or any other content is subject to change at any time without notice. Optimal Portfolio will not accept liability for any loss or damage, including without limitation any loss of profit, which may arise directly or indirectly from use of or reliance on such information.

We do not recommend the use of technical analysis as a sole means of trading decisions. We do not recommend making hurried trading decisions. You should always understand that **PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE RESULTS.**



Optimize your Portfolio

We are here...and we care

THANKS!

Visit our Site:

www.optimal-portfolio.com