

ZWEEEV

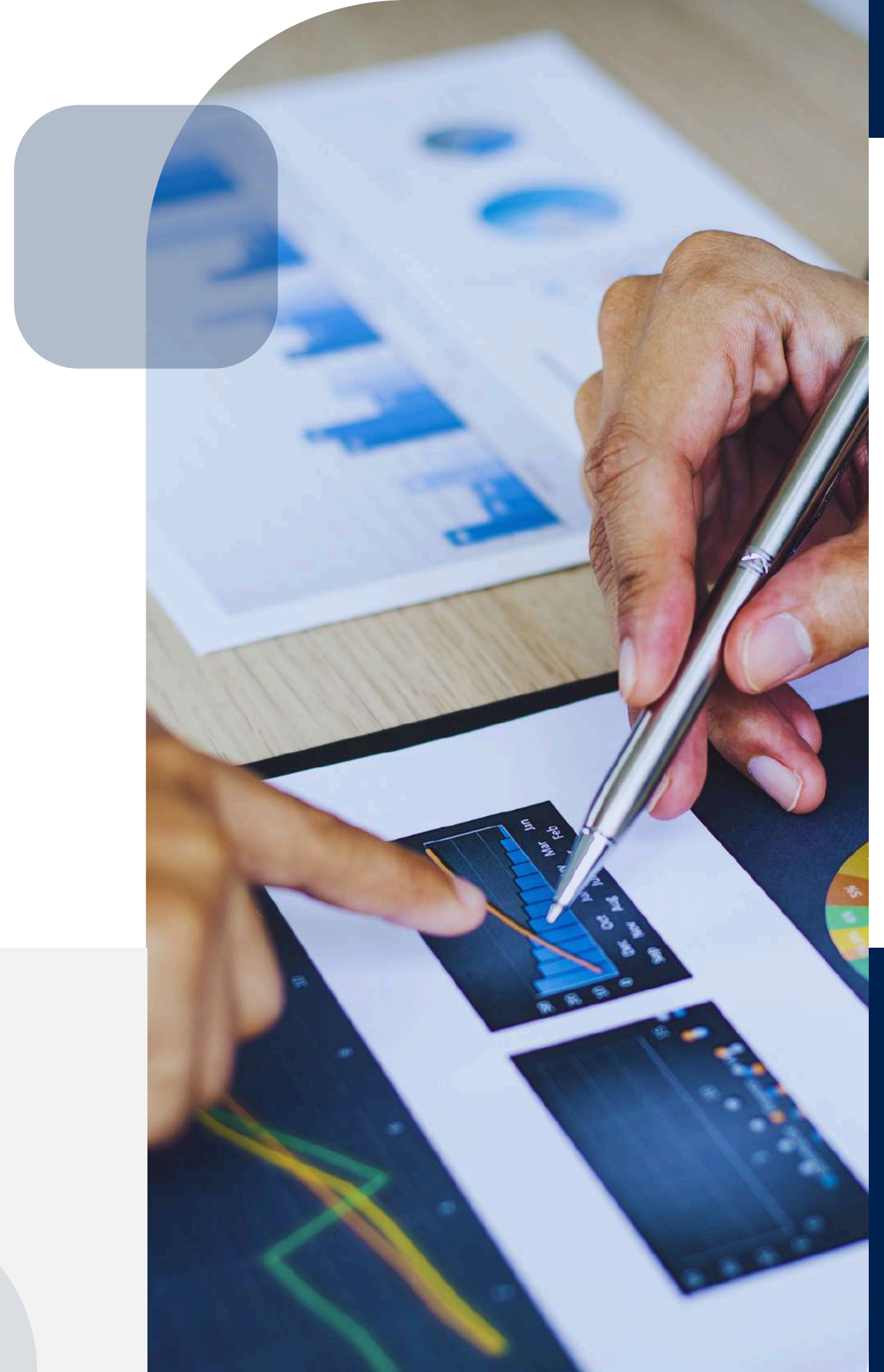
Know Your Worth

Pitch Presentation

2025



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ZWEEEV

AI-powered Valuations Platform

Stage: Pre-seed

Sector:
FinTech, SaaS
Investing

Team Size:
1 Founder

Xtra Info:

Market: 55+ million users

Potential Revenue: \$75+ million/yr
@ 1% market share

CapTable: 1 founder ~ 100% equity



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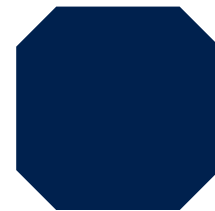


[Demo Video](#)

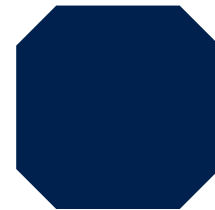
CONTENT



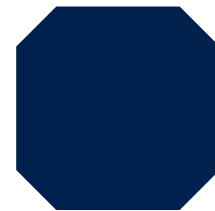
Overview



The Valuation Model: Philosophy & Structure



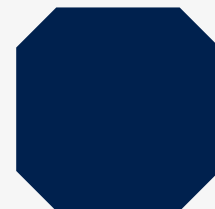
AI Integration & Capabilities



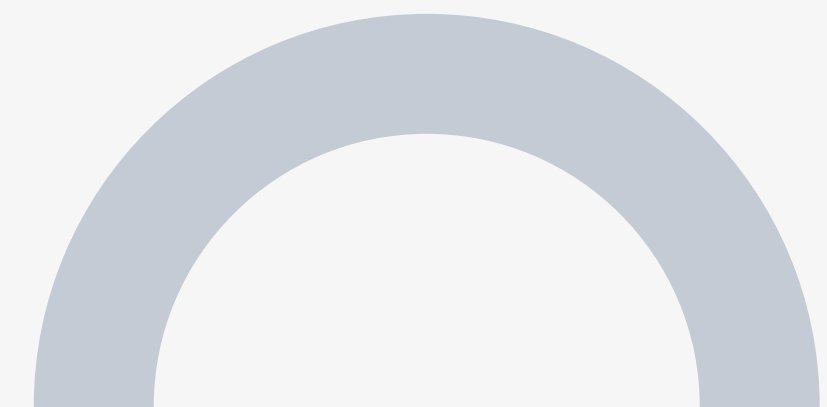
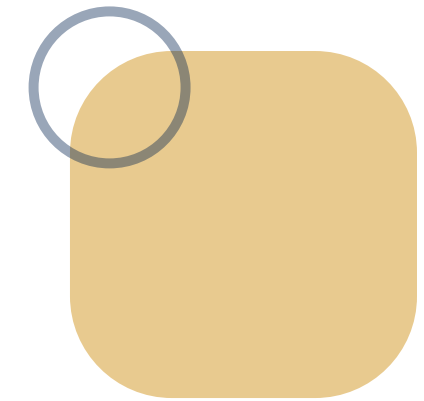
Current Stage of the Tool & Roadmap



Financial Requirements & Cost Forecasting



Market & Valuation



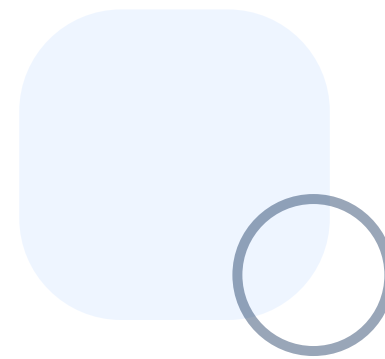
OVERVIEW



Valuations are stories to predict the future, data and reason make them real.

zWeeeV advantage:

- ~ Plug&Play Tool
- ~ Automated Flow
- ~ AI Intelligence
- ~ Multiple Industry Coverage
- ~ Varied Asset type



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PROBLEM:

Consultants and Investment Bankers have long-gated valuations. Black-box assumptions is the order today, leading to overhyped startups, investor losses, failed raises, layoffs, and poor capital allocation.

+ No one's using AI here.

SOLUTION:

zWeeeV AI democratizes valuations.

This pioneer platform calculates transparently, explains, and guides users across different industries & asset types.

This document outlines the valuation platform strategy, tech, roadmap & investment overview.

THE VALUATION MODEL: Philosophy & Structure

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At the heart of the system is a re-engineered Discounted Cash Flow (DCF) model tailored as:



Dynamic

Adapts to varied asset classes across industries including Technology, Healthcare, Financial, Entertainment, and more.



Plug-and-Play

Accepts intuitive user inputs (Revenue, Costs, Growth, etc.) and returns valuation results instantly.



Granular Design

Captures details with precision, e.g direct and indirect cost structures—user acquisition, R&D, debt, and recurring expenses.

The model combines internal data with comparative market benchmarks to ensure reliability, especially for early-stage firms. It delivers up to 93% accuracy for businesses with 12+ months of operational data. For younger businesses, layered industry insights help generate credible estimates.

AI INTEGRATION & CAPABILITIES

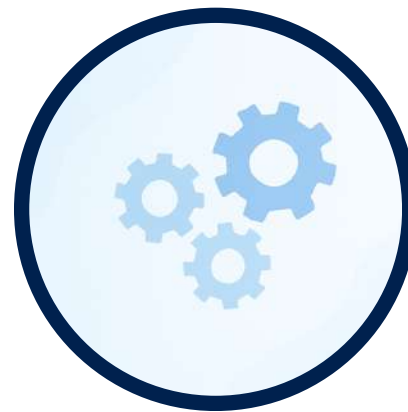


Our long-term vision positions AI as the system's core intelligence layer.

This is how AI enhances the tool:

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Current and Planned Capabilities



RAG (Retrieval-Augmented Generation): Supports memory-based reasoning by applying contextual knowledge from past entries.



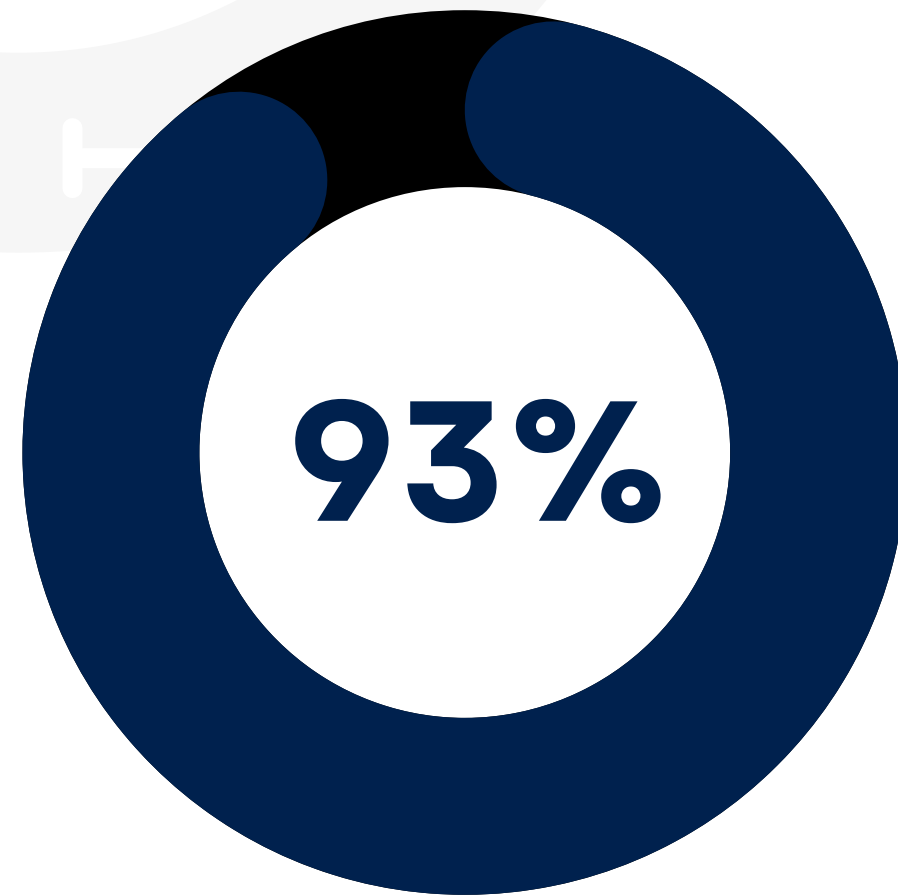
Qualitative Reasoning: Enables users to ask, “Why is my valuation low?” and receive AI-generated insights based on debt, growth assumptions, or market variables.



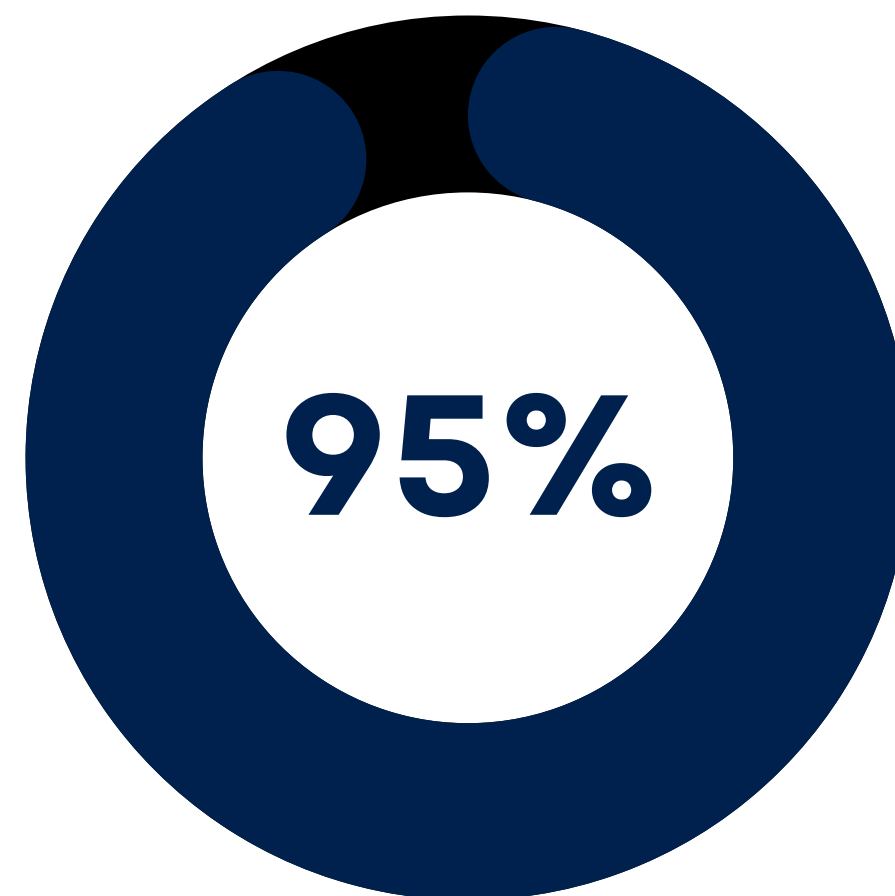
Self-Learning Intelligence: Trained across industry datasets to understand relationships between financial variables and asset value.

DATA AUTOMATION FEATURES

Precision Rate



AI intelligence



- Automated ingestion of structured/unstructured financial inputs (reports, spreadsheets, dashboards).
- Real-time error checking, benchmarking, and autofill of missing values.
- On-demand generation of valuation summaries, tables, and visuals.

FUTURE ENHANCEMENTS

- Automated asset-type profiling (e.g., SaaS vs. hardware).
- Personalized insights tuned per industry.
- AI-driven scenario modeling (e.g., impact of tax policy or inflation).

CURRENT STAGE OF THE TOOL

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The tool is currently functional with semi-automated and no-code features in place (MVP).

Features

- Simple form-based input system.
- Automated valuation delivery via email with visual breakdowns.
- Real-time user data mapping and profile identification.

Limitations:

- No fully dynamic dashboards yet.
- Reliance on third-party connectors for automation.
- Macroeconomic simulation is minimal.
- Manual backend intervention required in some edge cases.

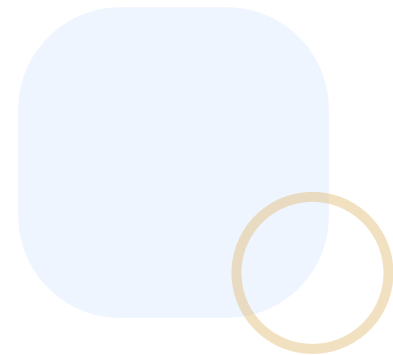
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RATIONAL VALUATIONS



Smart plug-and-play calculations, captures asset specifics and enriched with
AI & deep industry insights.

[CLICK TO VIEW VALUED
ASSET SAMPLES](#)



Q3 2025

Completed



MVP Finalization: Clean UI, , Basic AI logic & Database engine

Automatic Valuation Delivery

Q4 2025

AI assistant with charting & RAG support

Deploy Personalized dashboards for Investors, login system, scenario modeling.

Q3 2025

Q4 2025

Q1 2025

Q2 2026

MORE TO
COME

Q1 2026

Full AI agent + web app deployment

Expand the data and formula library to enable granular data for valuation.

Q2 2026

Enterprise version: APIs, mobile app, advanced analytics.

Scale outreach to institutional Investors, VCs and platforms needing valuations

BEYOND Q2 2026

Alternative assets Valuations:

~ IPs,
~ Licences,
~ Crypto & blockchain businesses.

FINANCIAL REQUIREMENTS & COST FORECASTING

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Infrastructure Monthly Cost (USD)

Target: **500+ users**

AI LLM API	\$ 1,200
Database Hosting.	\$ 250
Automation Layer	\$ 300
Visualization Tools.	\$ 120
Server + Cloud Hosting	\$ 150
Data Enrichment APIs (3-4 providers)	\$ 550
Email & Notifications	\$ 50
User Auth / SaaS Logic	\$ 50
Dev & AI Team	\$ 6910
Total Costs/month.	\$ 9,580

Manpower Needed:

- 1 Full-stack dev (part-time or freelance)
- 1 AI engineer
- Data analyst (for AI tuning + data quality)
- Visual designer

Financials Needs:

We aim to raise **\$145,000**

12-year burn	\$ 114,960
User Acquisition	\$ 20,000
Misc	\$ 10,000
Total	\$ 144,960

MARKET

zWeeeV Fills key gaps in valuation access by offering industry-specific, early- late stage friendly modeling with AI guidance. Designed for ease, intuitive, and instantly insightful.

Opportunity:

~ Global financial advisory and valuation services market estimated at \$8B+ annually (IBISWorld, Valuation Services Industry, 2023).

~ Broader financial modeling and analysis tools (like PitchBook, CapIQ, CB Insights, etc.) represent a \$30B+ SaaS opportunity in venture, M\&A, and private equity ecosystems.

~ Firms spend \$20K-\\$100K+ per year on consultants or software like PitchBook, CB Insights, and financial advisory services.



Potential Market: 55 million+ users. **Core Market:** 1.2 -1.5 million
Projection: **10%** of core market share generates **\$75m/yr** revenues

Target	Size (Global)	zWeeeV MOAT /Competitive Advantage
Investment Professionals (Angels, VCs, M&A Advisors)	250K+	Bottom-up, asset-specific valuations for early-stage deals.
Financial Educators / Analysts	550K+	Educational tool + real time model interaction.
Retail (Crypto & Stock)	20M+	Varied Asset Types Value Calculator.
Founders, CFOs	30M+	Plug&Play, AI-guidance, Contextual Insights.

VALUATION

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VALUATION RESULT

Financial Projection of zWeeeV – Using zWeeeV

Based On:

- Projecting 100 paying users at base year.
- Conservative growth estimates used; real figures may exceed.

(In thousands)	Base	Next 10 Years	Terminal
Revenue	\$60.00	\$5,528.35	\$538.65
Growth	55.00%	32%	8.13%
Costs	-\$70.00	-\$5,293.45	-\$461.62
PBIT Margin	-17%	-1%	14%
Free CashFlow	-\$10.01	\$234.26	\$76.87

Estimated Value 1,064.82

zWeeeV Valuation: \$ 1,064, 816.25

Revenue Strategy:

- ~ Freemium = basic valuations,
- ~ Paid subscriptions = advanced features—eg asset-specific inputs, market reports, & deeper AI guidance.



CURRENT TEAM:

Nwachukwu Nnametu
Founder, zWeeeV
Current: 100% equity



FINAL NOTES

Where Rational Valuation Begins

Instant results, visualized for easy insights - all in one platform

[Get Started](#)

This valuation tool is more than a calculator.
It is a predictive, intelligent system designed to empower entrepreneurs, analysts, and investors with deeper insights.

Its future lies in AI's ability to connect the dots: from ingesting raw financial data to generating contextual narratives, explaining results, and modeling future outcomes.

We invite investors and collaborators to engage with us.



CONTACT:





THANK YOU

2025

