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"Imagine owning a piece of anything that appreciates—
property, classic cars, collectibles, or gold...
—unlocking wealth creation for everyone"

November 2024

Bloxeo Tokenization Pitch Deck

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Finrock

The Problem...



70% of **investors** face barriers
accessing high-value assets

\$5 trillion in missed opportunities

Source: PwC Survey



60% of **Asset Owners** struggle
with liquidity

Billions locked in illiquid assets

Source: Deloitte Survey

Our Solution...

A simple, secure blockchain platform & app enabling fractional ownership and unlocking liquidity for asset owners



Bloxeo offers:

Fractional Ownership

Access high-value assets seamlessly

Instant Liquidity

Unlock funds quickly without selling assets

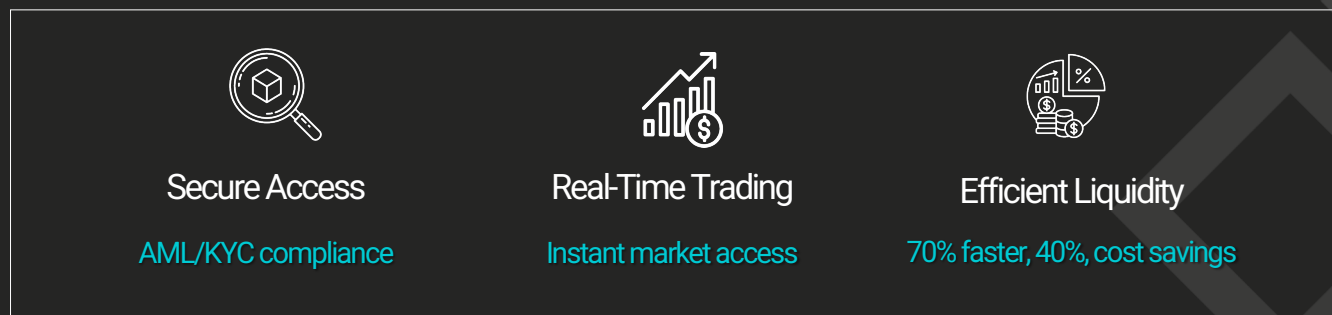
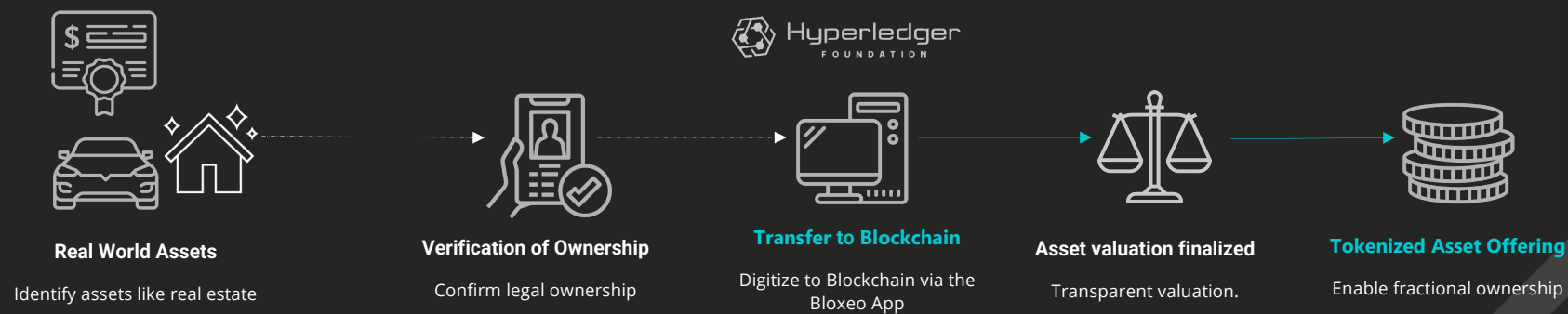
Trusted Transactions

Security, transparent, and compliant

www.bloxeo.io

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 Finrock

The Bloxeo Platform



www.bloxeo.io

Unlocking value, one asset at a time

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 Finrock

Business Model



1. Asset Listing Fees

Fixed fee or percentage per listing

3. Transaction Fees

Applied per-transaction, based on value



2. Monthly Fees

For account management and asset holding

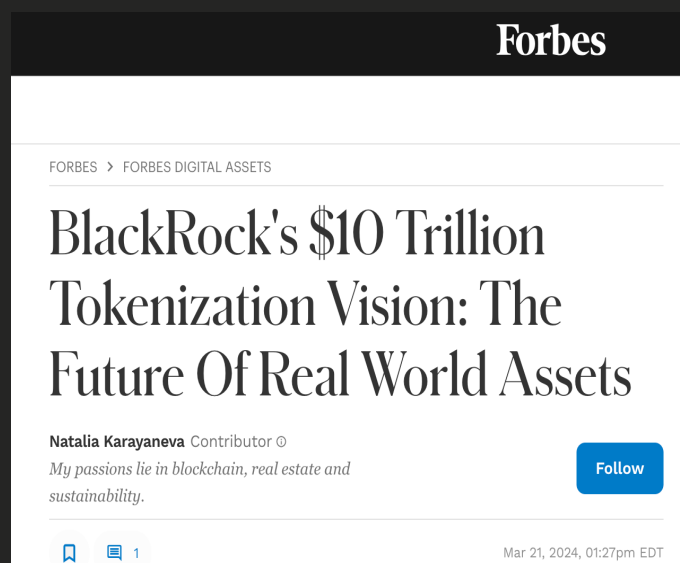
4. White-Label Licensing

Subscription for branded platform access

The Opportunity - Market Size...

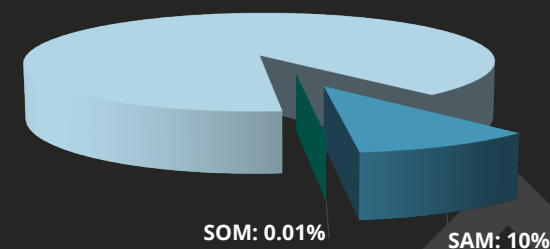


“BlackRock envisions a **\$10T** opportunity tokenizing assets.” — *Forbes*, March 21 2024



Market Opportunity & Projections

- TAM: Total Addressable Market
- SAM: Serviceable Available Market
- SOM: Serviceable Obtainable Market



- **TAM** – could reach **\$24 trillion** in tokenizable assets by 2030
- **SAM** - **\$3 trillion** realistically tokenizable
- **SOM** - Bloxeo's initial year 1 target **\$50 million**

The Competition... how we stand?



Feature	Polymath	RealT	BrickX	tZero	Bloxeo
Global Tokenization	✗	✗	✗	✓	✓
Fractional Ownership	✓	✓	✓	✗	✓
Enhanced Liquidity	✗	✗	✗	✓	✓
Asset Class Diversity (Beyond Real Estate)	✗	✗	✗	✗	✓
Retail and Institutional Access	✗	✗	✓	✓	✓

Global reach, diverse assets, instant liquidity

Proven & Ready to Scale



Real Interest

- **LOI Secured:** From a leading U.S. real estate company
- **Negotiations:** Active discussions with Qatar-based asset owners

Market-Ready MVP

- **Live:** Fractional ownership and liquidity features ready
- **Tested:** Security & compliance rigorously validated

Recognized

- **QFC Digital Assets Lab:** Selected as a tokenization pioneer
- **QDB Accelerator:** Participating in the high-growth startups program

“As one of LA's largest landlord, we are excited to explore working with your team”

- Swami International

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Meet our Leadership Team



Qasim Bhatti, CEO

Transformed Real Estate ventures

20 years+ in IT, Fintech and Real Estate

Focus: Visionary Leadership & Growth



Ankit Singhal, CTO

Architected solutions at Finrock

20 years+ in Fintech, Security & Blockchain

Focus: Tech Innovation & Product Mastery

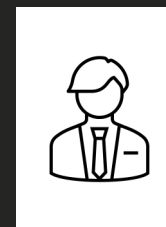


Ajay Chauhan, COO

Led Enterprise AI projects

25 years+ in Digital Workplace, Automation

Focus: Operational Excellence & Efficiency



TBA – Joining April 2025

Non-Exec Director

30 years+ in Islamic Banking, & Finance

Focus: Advisory

Unlocking asset tokenization with a proven team

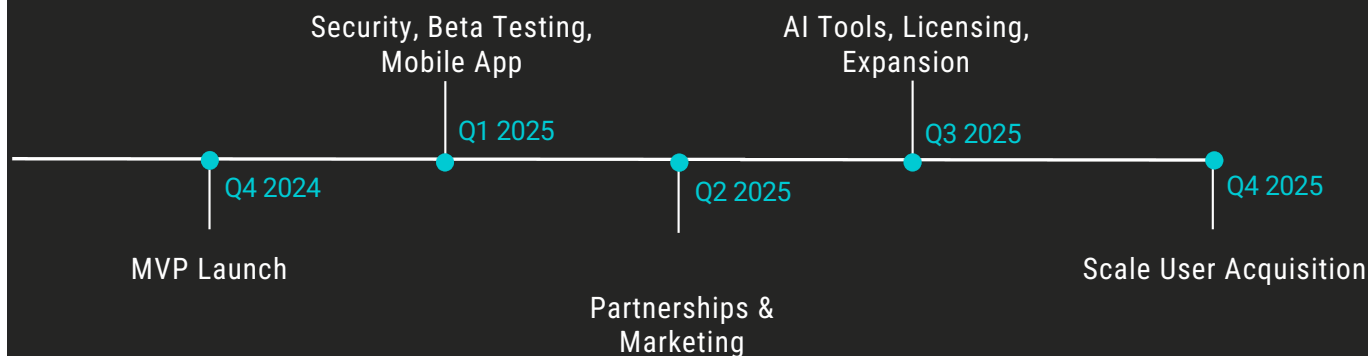
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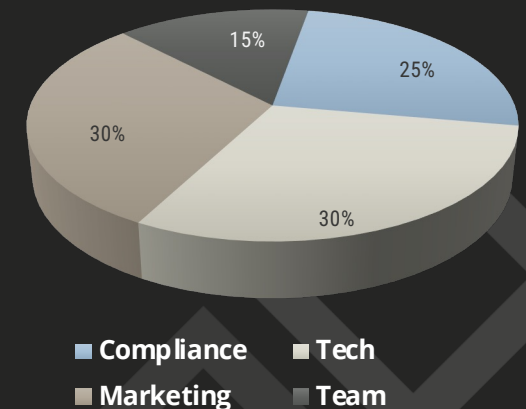


The Ask: \$2,000,000

- **Founder Investment to date:** ~\$250,000 - MVP built, launch ready
- Journey so far



Use of Funds Breakdown



Goal :- \$50M tokenized assets & expansion into GCC & EMEA within 12 months



Let's **Connect** &
Build a **future** together

 bloxeo.io

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