

Date: 5/4/2025

Subject: Investment Opportunity: Secure Networks - Strategic Acquisition by NB & Associates, Seed Funding Opportunity.

Dear Sir,

I am writing to present a unique investment opportunity related to the strategic acquisition of Secure Networks (SN), a rapidly growing cybersecurity firm with a strong presence in the Middle East and expanding global reach [see attached SN Company Profile]. NB & Associates Investment Co is securing the total acquisition amount of \$72 million for Secure Networks. However, as the founder of this acquisition, I, Nasser Aljuraid, am seeking \$1.75 million in immediate capital to cover necessary acquisition-related expenses. This proposal outlines a plan to offer your firm a 5% equity stake in SN at a significantly reduced valuation in exchange for this seed funding, offering a potential for substantial returns in a short timeframe.

Executive Summary:

Secure Networks is a leading provider of end-to-end security solutions, serving governments and critical entities with a wide range of security and investigative services. With a head office in California and regional offices across key locations, SN has established itself as a trusted partner in the cybersecurity landscape.

NB & Associates Investment Co is fully committed to the acquisition of Secure Networks, securing the total funding of \$72 million. To facilitate this acquisition, I, Nasser Aljuraid, the driving force behind this strategic move, require \$1.75 million in immediate capital to cover critical acquisition-related expenses. In exchange for this seed funding, I am offering your firm a 5% equity stake in SN at half the company's current valuation. Given the projected growth and near-term liquidity event associated with the BN&A acquisition, this represents a compelling investment opportunity with a potential for significant returns.

Secure Networks Highlights:

- **Strong Market Position:** SN has a proven track record and a large client base, including major organizations in various sectors.
- **Strategic Partnerships:** SN is a trusted technical arm for leading vendors and partners in the cybersecurity industry.

- **Comprehensive Service Portfolio:** SN offers a wide array of services, including security consulting, SOC services, risk management, and threat intelligence.
- **Experienced Team:** SN's team comprises highly skilled cybersecurity specialists with recognized certifications and publications.
- **Growth Trajectory:** SN is experiencing rapid growth and is well-positioned to capitalize on the increasing demand for cybersecurity solutions.

Investment Opportunity:

I, Nasser Aljuraid, am offering your firm a 5% equity stake in Secure Networks for an investment of \$1.75 million. This valuation is significantly below the company's current market value, reflecting the urgency of my need for capital to cover essential acquisition-related expenses.

Use of Funds:

The \$1.75 million investment will be used specifically to cover:

- Due diligence costs (separate from BN&A's)
- Legal fees
- Bridge financing costs
- Other immediate acquisition-related expenses

Potential for Return:

We anticipate BN&A completing 70% of the acquisition payment within six months. As such, I am offering an option for your firm to exit the investment at that time for a 100% profit on your initial \$1.75 million investment. This provides a clear and rapid path to a substantial return.

Strategic Rationale:

This investment provides your firm with:

- **Immediate Equity Position:** A stake in a high-growth cybersecurity firm with a strong market presence, soon to be acquired by BN&A.
- **Discounted Valuation:** Entry at a valuation significantly below market value.
- **Near-Term Liquidity Option:** The potential for a 100% return within six months.
- **Long-Term Growth Potential:** If you choose to remain invested, you will benefit from SN's continued growth and expansion under BN&A's strategic partnership.

- **Opportunity to Support a Strategic Acquisition:** Play a key role in enabling a significant acquisition in the cybersecurity sector.

BN&A's Role:

As highlighted in the attached "NB&Associates Brochure 2024," BN&A specializes in transforming businesses with positive EBITDA into industry leaders. Their acquisition of Secure Networks underscores their commitment to this strategy.

Next Steps:

We invite you to review the attached Secure Networks Company Profile and NB&Associates Brochure 2024 for a more detailed overview of our businesses, services, and teams. We would be pleased to schedule a meeting to discuss this investment opportunity further and answer any questions you may have.

We believe this is a unique opportunity to partner with a leading cybersecurity firm and achieve significant returns in a short timeframe. We look forward to your favorable consideration.

Sincerely,
Nasser Aljuraid
Founder of CyberAge (under establishment)
Majority ownership in Secure Networks Company
Partner - Business Development Consultant (RIFD)

Attachments:

- Secure Networks Company Profile
- NB&Associates Brochure 2024